

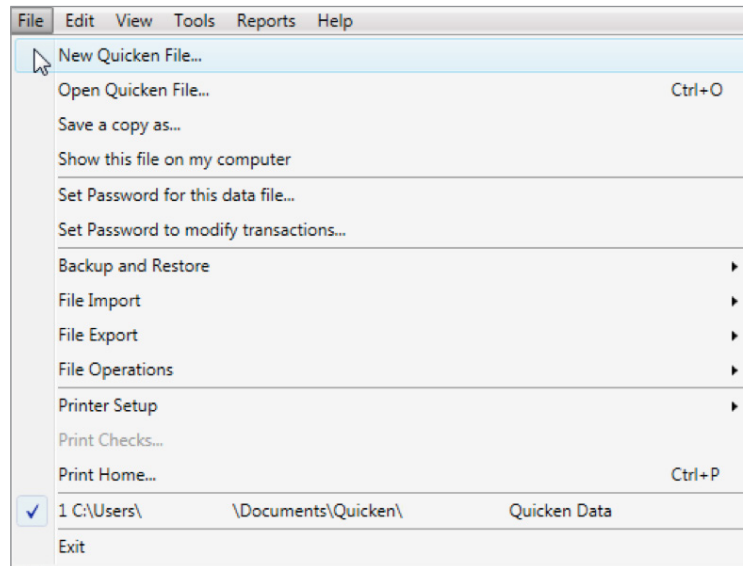
# QUICKEN DOWNLOAD STEPS

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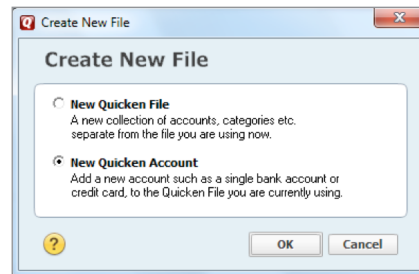
USER GUIDE

## QUICKEN DOWNLOAD STEPS

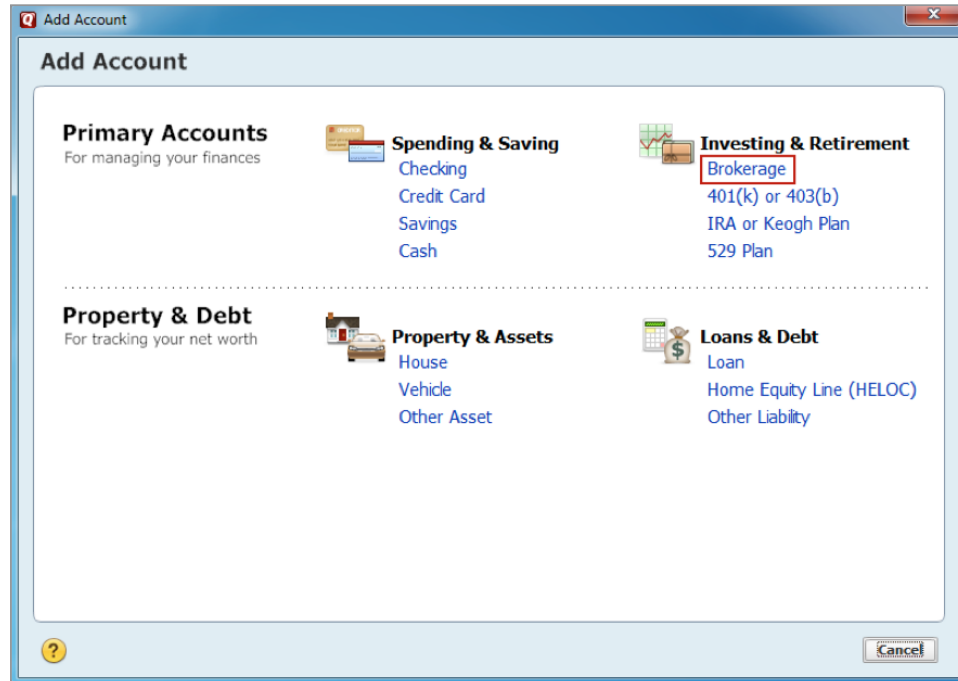
1. Click **File** and choose **New Quicken File**.



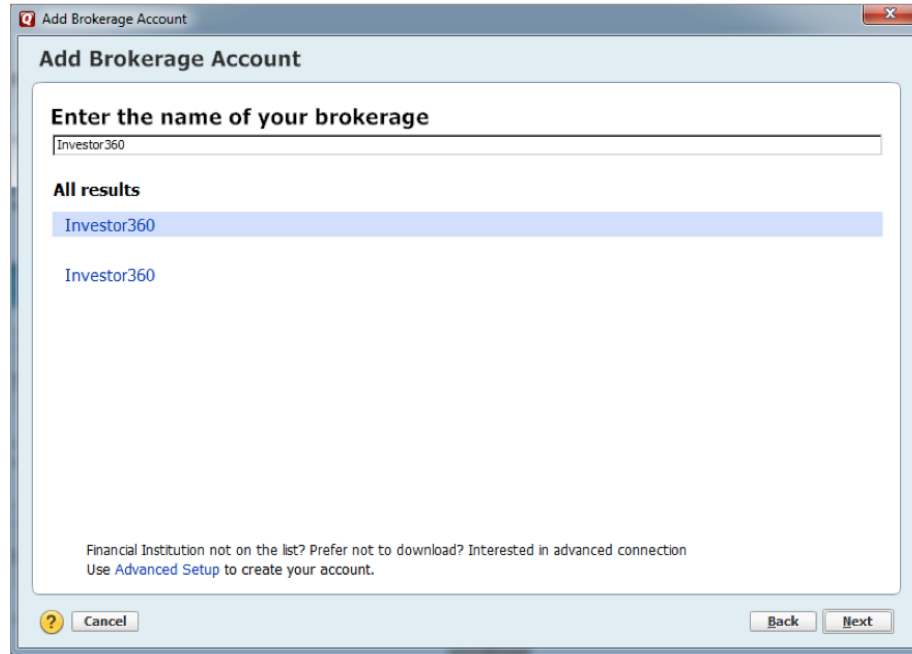
2. In the Create New File box, select **New Quicken Account**.



3. In the Add Account window, select **Brokerage** from the Investing & Retirement column as your account type.



4. In the Add Brokerage Account window, enter “Investor360” as your institution.



5. Enter your Investor360° user ID and password and click **Connect**.

**Add Brokerage Account**

**Investor360**  
WEB: [www.investor360.net](http://www.investor360.net) | TEL: Contact your Advisor

**I360 ID**  
for your Investor360 account

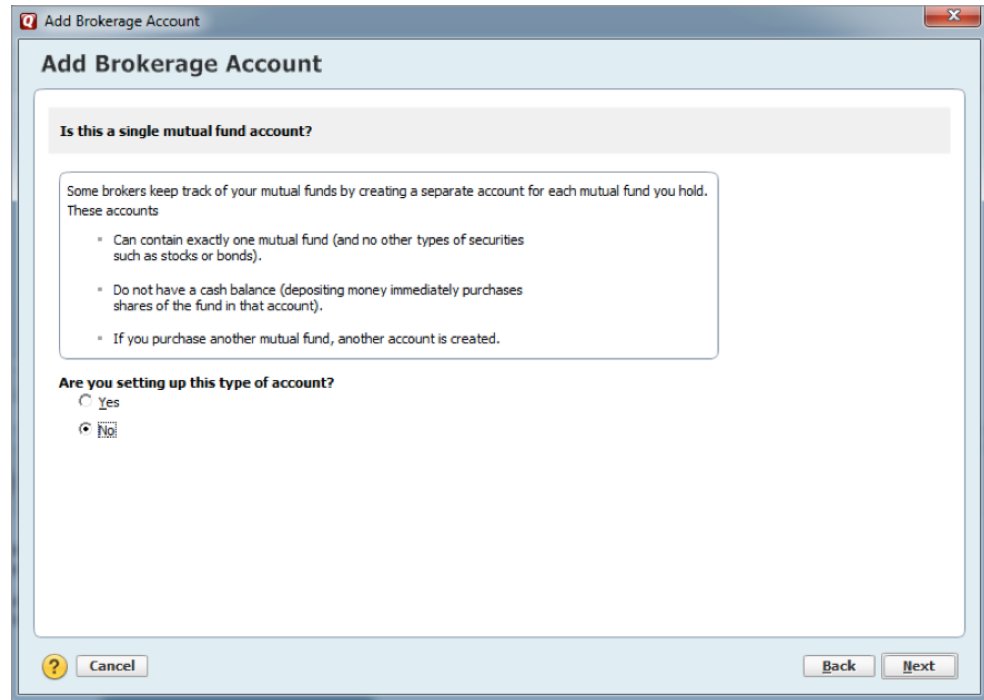
**I360 Password**  
for your Investor360 account  Show characters

Save this password

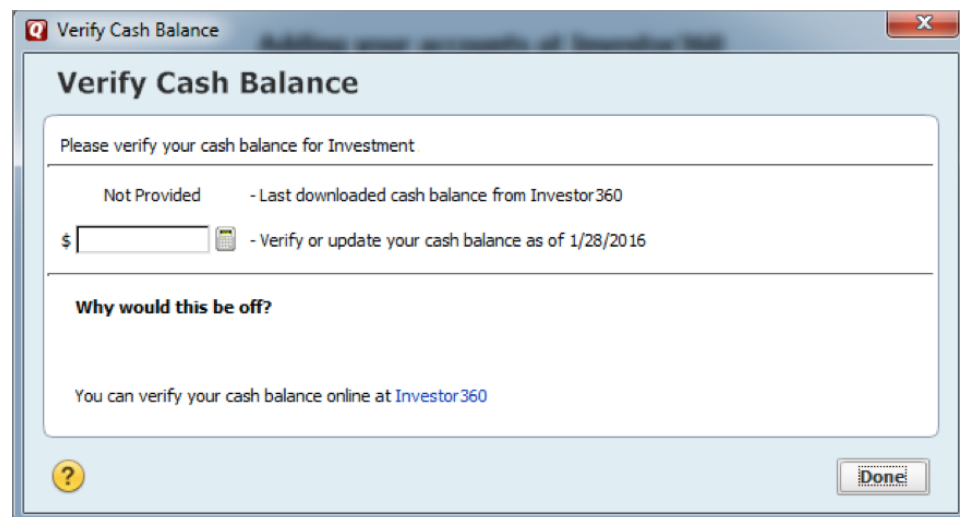
**Your credentials are safe with Quicken**  
We use bank-level encryption to secure your login credentials, they cannot be compromised  
[Learn more about our security](#)

? **Cancel** For more options use [Advanced Setup](#) **Back** **Connect**

- You may also be prompted to indicate whether your account is a single mutual fund account. If you are prompted, select **No** and click **Next**.



- Enter "0.00" for starting cash and click **Done**.



8. Your accounts have been added. Click **Finish**.

